OUTLIER

WHO WE ARE

We are one of the largest private companies in the US, but likely different than you've seen before. We buy and grow businesses that are leaders in their niches. We also start our own businesses when we see an opportunity we can't take advantage of through acquisition. Our businesses span numerous industries with a team of over 12,000 driving \$1B in revenue. Yet despite our scale, we remain flat and nimble.

\$1B

ANNUAL REVENUE

12K+

TEAM MEMBERS WORLDWIDE

1,015

LOCATIONS WORLDWIDE

INDUSTRY EXPERTISE

Healthcare Pharma

Dool Fototo

Real Estate

Franchisors

Entertainment

Business

Services

Niche

Outdoor

Aerospace

Manufacturing

OUR PEOPLE

We are a diverse group of experts including tech, marketing, data science, engineering, R&D, manufacturing, supply chain, medical professionals and customer support.

OUR TEAM MEMBERS WORLDWIDE:

- 350 at the global headquarters in Phoenix, AZ
- 10,500 in the United States
- 1,500 in Canada
- · 60 in Mexico
- · 50 outside of North America

2018 HIGHLIGHTS



44% YoY GROWTH



GROWTH IN EVERY BUSINESS



15% TEAM SIZE INCREASE

OUR BUSINESSES

PassportHealth

Largest provider of travel medicine services



One of the largest and most influential real estate franchise systems in the world





America's #1 destination for kid's birthday parties



Robotics and telemedicine for pharmacist consults and prescription medicine dispensing



The global leader in Curvic coupling manufacturing for the aerospace and defense industries



Worldwide leader in building the manufacturing equipment to create Curvic couplings



The world's top-rated photography backpack

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